



**TELECHOICE INTERNATIONAL LIMITED**  
(REG. NO. 199802072R)

**FOR IMMEDIATE RELEASE**

# **TeleChoice International Maintains Growth Trajectory with Strong FY2025 Performance**

- **Profit after tax rises 58.0% to S\$6.6 million, on the back of 36.2% higher revenue of S\$518.0 million**
- **All three divisions registered operating profit growth, demonstrating the Group's sustained execution and momentum**
- **FY2025 final dividend of 0.45 cents per share, reflected resilient performance and shareholder commitment**

Singapore, 27 February 2026 – SGX mainboard-listed TeleChoice International Limited ("TeleChoice International" or the "Group" or the "Company"), a regional diversified provider and enabler of innovative info-communications products and services, reported strong FY2025 results, underpinned by improved operational performance. In line with these results, the Board proposes a final dividend more than three times the FY2024 payout.

**Ms Pauline Wong, President and CEO of TeleChoice International, said:** "We are encouraged by another robust set of results this year, reflecting the momentum we have built following the 2024 turnaround. In the second year of executing our five-year 'Renew, Rebuild, and Transform' plan, these results affirm that our strategy is on track and achieving consistent performance.

**"Building on this success, we continue to reward our shareholders through dividends, in line with the dividend policy we instituted last year. This reflects our commitment to balancing growth with shareholder returns while delivering sustainable performance."**

## RESULTS HIGHLIGHTS

\$'M	FY2025	FY2024	+/- (%)
<b>Revenue</b>	<b>518.0</b>	380.4	+36.2
<b>Gross Profit</b>	<b>41.4</b>	34.3	+20.6
<b>Gross Margin</b>	<b>8.0%</b>	9.0%	-1.0ppt
<b>Profit Before Tax</b>	<b>9.7</b>	6.1	+60.1
<b>Profit Attributable to Equity Holders</b>	<b>6.6</b>	4.2	+58.0
<b>Diluted Earnings Per Share (cents)</b>	<b>1.45</b>	0.92	
<b>NAV Per Share (cents)</b>	<b>9.06</b>	7.77	
<b>Dividend Per Share (cents)</b>	<b>0.45</b>	0.125	

### Balance Sheet & Cash Flows

The Group closed FY2025 with a resilient balance sheet, with total assets of S\$209.8 million exceeding total liabilities of S\$168.7 million, lifting net asset value per share to 9.06 cents. It generated S\$18.1 million in net cash from operating activities and held S\$26.6 million in cash and cash equivalents, reflecting prudent cash management and a strong financial position.

### Segmental Performance

Revenue (S\$'M)	FY2025	FY2024	+/- (%)
<b>Personal Communications Solutions Services ("PCS")</b>	<b>364.5</b>	241.4	+51.0
<b>Info-Communications Technology Services ("ICT")</b>	<b>85.1</b>	85.7	-0.70
<b>Network Engineering Services ("NES")</b>	<b>68.4</b>	53.3	+28.5
<b>Profit/(Loss) Before Tax (S\$'M)</b>			
<b>PCS</b>	<b>6.8</b>	6.6	+3.0
<b>ICT</b>	<b>1.7</b>	(1.4)	+221.4
<b>NES</b>	<b>0.9</b>	0.7	+28.6

Following its FY2024 turnaround, the Group sustained growth in both revenue and profitability in FY2025. Revenue climbed 36.2% to S\$518.0 million compared to FY2024, driven primarily by contributions from PCS and NES. Profit before tax rose 60.1% to S\$9.7 million, up from S\$6.1 million in FY2024, supported by higher gross profit across all three business divisions.

PCS recorded revenue of S\$364.5 million in FY2025, an increase of 51.0% from FY2024, driven by strong performances in both Singapore and Malaysia. Profit before tax improved to S\$6.8 million, with higher gross profit offset by increased investments in sales, marketing, and financing to support growth. Malaysia remained a strong profit contributor from revenue recognised under the 4PL fulfilment and managed services contract with U Mobile, while Singapore focused on expanding its customer base and strengthening market presence.

ICT recorded revenue of S\$85.1 million in FY2025, slightly below FY2024's S\$85.7 million. Profit before share of associate and tax turned positive at S\$1.7 million, up from an operating loss

of S\$1.4 million in FY2024. This improvement was driven by a turnaround in the Technology Infrastructure & Applications segment, partially offset by lower profit in the Communications segment due to softer revenue.

NES recorded revenue of S\$68.4 million in FY2025, an increase of 28.5% from FY2024, driven primarily by strong performance in Indonesia. Profit before tax rose to S\$0.9 million from S\$0.7 million. Indonesia remained the Division's main profit contributor, with growth moderated by initial investment costs and higher financing associated with a new managed services contract secured in 1H2025. Results in Singapore also improved, supported by higher revenue and stronger gross margins from the structured cabling business, which reduced prior losses.

## **OUTLOOK & FUTURE PLANS**

The Group delivered strong profitability and sustained growth in FY2025, building on its turnaround in FY2024. Singapore's economy remained resilient, with GDP expanding 6.9% year-on-year in 4Q2025 and 5.0% for the full year. Positive momentum is expected to carry into early 2026, supported by stable global conditions and continued investment in artificial intelligence (AI). Malaysia and Indonesia are likewise expected to benefit from initiatives aimed at strengthening consumer and business confidence.

Against this backdrop, the telco and ICT sectors across the Group's core markets are poised for continued expansion, driven by accelerating adoption of AI, 5G, cloud and smart solutions. These structural trends are increasing demand for network and digital infrastructure, creating opportunities for the Group to explore strategic growth areas. In line with this outlook, the Group is evaluating expansion into higher-growth segments within the digital infrastructure and technology ecosystem, including data centres and related areas.

**Ms Wong added, "In FY2025, we adopted a multi-pronged approach to enhance operational efficiency and drive transformation. Over the past 18 months, the Group has sharpened its focus on Malaysia, Indonesia and Singapore, successfully delivering several moderately sized projects. We will continue to assess similar and larger opportunities in a measured and disciplined manner, with a focus on long-term value creation and sustainability."**

While the Group has taken steps to position itself in this segment, including exploring selected partnerships, there can be no assurance that these initiatives will result in binding contract awards. Larger-scale opportunities, while offering meaningful growth potential, may also alter the Group's business mix, scale and overall risk profile.

Looking ahead to FY2026, the Group remains cautiously optimistic. Execution will remain a key priority as it advances its five-year strategic roadmap to renew, rebuild and transform the

business. Supported by a well-positioned portfolio of customer-centric solutions, the Group aims to deliver sustainable long-term growth while strengthening competitiveness through operational excellence, strong governance and disciplined resource management.

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This press release is to be read in conjunction with TeleChoice's results announcement posted on the SGXNET on 27 February 2026.

This release may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from other companies and venues for the sale/distribution of goods and services, shifts in customer demands, customers and partners, changes in operating expenses, including employee wages, benefits and training, and governmental and public policy changes. You are cautioned not to place undue reliance on these forward-looking statements which are based on the current view of management on future events.

**ABOUT TELECHOICE INTERNATIONAL LIMITED (CO. REG. NO. 199802072R)**

TeleChoice International Limited ("TeleChoice") is a regional diversified provider and enabler of innovative info-communications products and services. It is a portfolio company of ST Telemedia, a strategic investor specialising in communications, data centres and infrastructure technology businesses across Asia, the US and Europe.

Incorporated in Singapore on 28 April 1998 and listed on the Mainboard of the Singapore Exchange Securities Trading Limited on 25 June 2004, TeleChoice offers a comprehensive suite of info-communications services and solutions under three business divisions, Personal Communications Solutions Services (PCS), Info-Communications Technology Services (ICT) and Network Engineering Services (Engineering).

For more information, please visit our website at [www.telechoice.com.sg](http://www.telechoice.com.sg)

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